

## **Announcement regarding FABА VENTURES 7.25 / 25 bonds**

### **- - Second supplement to the prospectus**

FABA VENTURES s.r.o., ID 07899424, registered office Povltavská 5/74, 171 00 Prague 7 (hereinafter the “Issuer”) is, based on the prospectus approved by the Czech National Bank, the Issuer of FABА VENTURES 7.25 / 25 Bonds, ISIN CZ0003523821, with issue date 1 January 2020, with a nominal value of CZK 10,000 per bond (hereinafter the “Bond”).

On 14 September 2020, the Issuer's statutory body decided to change the form of the Bonds from book-entry securities to paper securities and to change the form of the Bonds from a security to a bearer to a security in a row. The Administrator of the issue of the Bonds will be the Issuer himself after the change of the form and form of the Bonds.

The Issuer in connection with the planned changes and in accordance with Article 23 of Regulation (EU) No 2017/1129 of the European Parliament and of the Council on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71 / EC, prepares the Second Supplement to the Prospectus.

The second supplement to the prospectus will be published on the Issuer's website [www.fabaventures.com](http://www.fabaventures.com) in the Investors section after approval by the Czech National Bank. The expected date of publication of the Second Amendment is 30 October 2020.

Investors who have agreed to purchase or subscribe for the Bonds prior to the publication of the Second Supplement to the Prospectus are entitled to withdraw their consent. Only investors who have agreed to purchase or subscribe for the Bonds prior to the publication of the Second Supplement to the Prospectus and if the Bonds have not yet been delivered to them at the time a significant new fact, material error or material inaccuracy appeared or was discovered, have the right to withdraw their consent. Investors may exercise the right of appeal at the address of the Designated Establishment within two working days of the publication of the Second Supplement to the Prospectus.



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Júlia Zajacová, Executive  
FABA VENTURES s.r.o.